

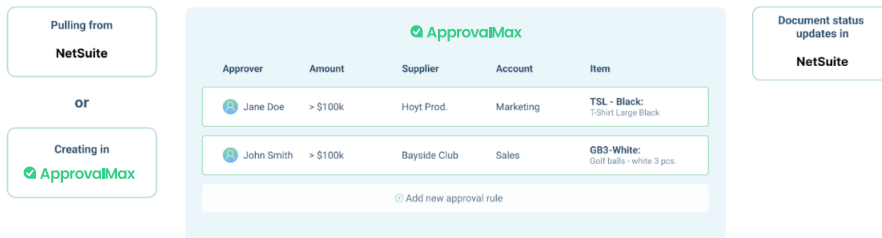
ApprovalMax for Oracle NetSuite

Automate financial document approvals and streamline complex accounting workflows

Documents
pending approval

Approval
routing

Approval
complete



Key Benefits



Approvers don't need access to NetSuite



Faster approvals compared to using NetSuite alone



Multiple approvers, conditions and stages



Prevent Fraud



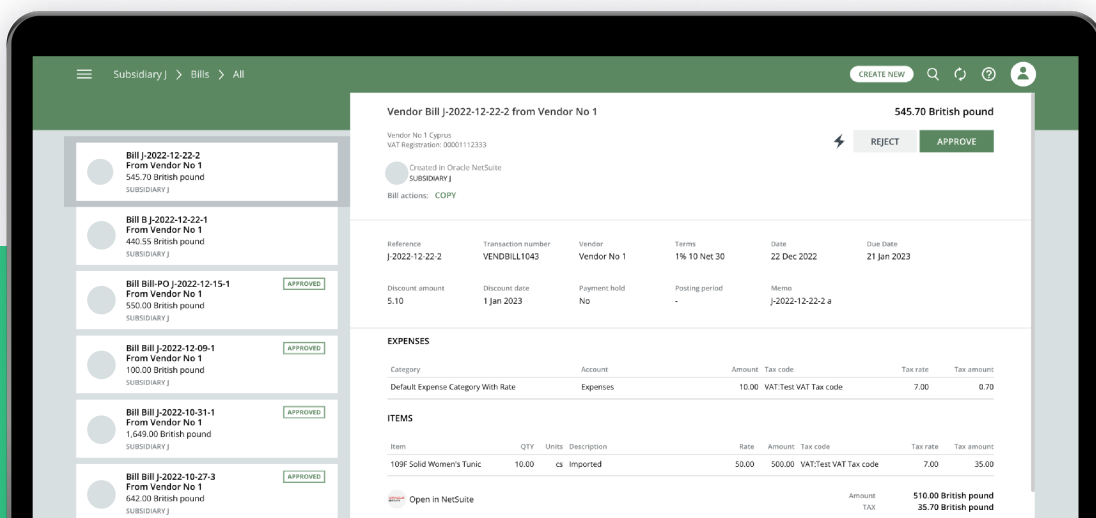
ApprovalMax mobile app and email notifications and approvals

ApprovalMax for NetSuite allows organisations to create automated multi-step approval workflows for bills pulled from NetSuite and POs raised in ApprovalMax, without needing to grant approvers access to NetSuite. Detailed workflows based on criteria such as 'amount', 'vendor', and 'requestor', allow teams to easily set-up unique approval workflows to suit complex business processes. When all decision makers have approved documents via desktop, or the ApprovalMax mobile app, NetSuite automatically updates their status to approved and finance teams can access auto generated audit logs that track every step and detail. ApprovalMax for NetSuite provides a more affordable and customisable financial document approval solution for businesses using Oracle NetSuite as their accounting software solution.

Start a free
14 day trial



approvalmax.com





Faster approvals without purchasing extra NetSuite licenses

Enjoy faster financial processing than NetSuite's approval functionality. When using ApprovalMax for NetSuite, bills and purchase orders are automatically sent to approvers after they're created. Approvers are notified through email notifications and the ApprovalMax mobile app which is available for Apple and Android devices. All documents can be approved without logging into NetSuite, meaning no extra licences need to be purchased and valuable time is saved. Teams prefer to use ApprovalMax due to the easy-to-use functionality that is easy to pick-up with minimal training.



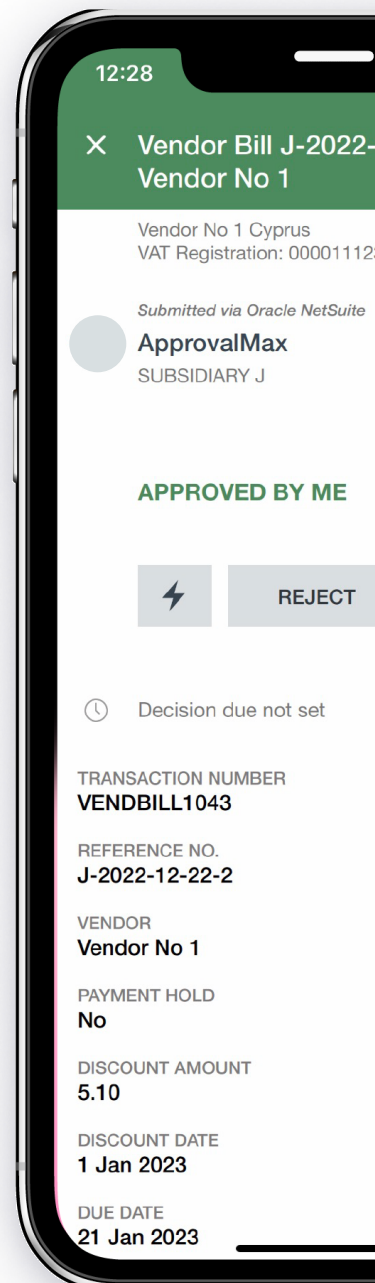
Easy + fast set-up

Manage approvals across all business entities using the same tool, and have workflows set up and working within hours instead of weeks. Set up delegation of authority, with support for multiple decision-makers across different roles, spend limits, and departments. Need to make changes? Edit approval workflows and apply them instantly. Find important financial documents fast with the built-in search functionality. ApprovalMax for NetSuite is also compatible with OCR (Optical Character Recognition) technology, meaning even more time can be saved from manual data entry.



Fraud Protection

Notifications are sent to administrators if suspicious activity is detected. Have financial documents approved by external teams without sharing NetSuite login information, so your business data remains secure. Track all approvals with detailed audit trails that can easily be exported and sent to local tax authorities by auditors. Gain valuable insights from pre-built and custom reports, and schedule them to be automatically shared with team members so everyone is on the same page.



“Moving the approval process outside of NetSuite makes it so much quicker – when you approve about 100 invoices per month, like the CFO of every company does, the time spent on each approval becomes very valuable.”

A multi-entity film production company that uses ApprovalMax for NetSuite

Start your free 14 day trial with ApprovalMax

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