











Power up your app stack with ApprovalMax and Dext Prepare

Dext Prepare and ApprovalMax are two powerful tools that work together seamlessly to streamline and simplify tasks performed by your finance team. By integrating these tools, you can significantly reduce the amount of manual work required, saving time and resources.

Say goodbye to the days of drowning in paperwork and administrative burdens. Embrace the world of automation with Dext Prepare and ApprovalMax, and welcome a more productive and efficient finance team that can contribute to the success of your business.

Dext Prepare is a brilliantly simple way to bring all your paperwork together in a standardised, digital format. Whether it's a receipt, an invoice, or a bank statement, upload it and Dext will extract the data you need, then send it to your accounting software.

ApprovalMax is the #1 tool to get your bills and expenses approved quickly. It replaces paper and email approvals and allows your team members to quickly approve bills and expenses via the web app or mobile app. Not only does it streamline the accounts payable process, but it also gives you better spend control and helps with regulatory compliance.

Benefits for accounting firms

- Increase process efficiency and make scaling easier
- Always know which bill has been authorised for payment
- Share financial accountability with your clients' budget holders and decision-makers
- Enhance the cash flow forecast with complete and accurate data

Benefits for accounting clients

- Enforce financial controls and proper authorisations
- Boost data security by keeping non-accounting staff out of Xero
- Improve team productivity with mobile apps and approving from the email notification
- Establish fraud prevention and detection capabilities

How to use ApprovalMax and **Dext Prepare together**

Without Dext and ApprovalMax integration

Dext Prepare to Xero → Xero to ApprovalMax

Dext Prepare

Step 1

Dext Prepare

invoice data

captures



Invoice is added

to Xero as "Awaiting

ApprovalMax then pulls the document from Xero

ApprovalMax

ApprovalMax

ApprovalMax automatically routes the invoice to the correct approver using approval matrix rules

Once approved via web or mobile app, the invoice is stored in Xero as 'Awaiting Payment' and a full audit report is attached

With Dext and ApprovalMax integration

Approval"

Dext Prepare to ApprovalMax → ApprovalMax to Xero

Dext Prepare

Dext Prepare captures invoice data

Step 2

Invoice is published to ApprovalMax for authorisation with invoice scan attached to digital copy

ApprovalMax

ApprovalMax automatically routes the invoice to the correct approver using approval matrix rules

Once approved via web or mobile app, the bill is stored in Xero as "Awaiting Payment" and a full audit report is attached

ApprovalMax is trusted by

























Streamline your AP and AR processes today

